



2017 Energy Rewards Residential Rebates

How to Apply

1. Read the Terms and Conditions and product eligibility requirements (pages 3 and 4). Complete program guidelines are available online at www.iid.com/residentialrebates.
2. Confirm availability of rebate funds by calling the Rebate Processing Center at 1-760-482-3656 (Imperial Valley) or 1-760-396-5656 (Coachella Valley). Rebates totaling \$2,500 or more require pre-approval from IID. Funding is limited and rebates are not guaranteed.
3. Purchase, pay in full and install qualifying product(s) between January 1, 2017 and December 31, 2017.
4. Fill out the application. Collect supporting documentation including proof-of-purchase and all other materials from product reflecting its energy efficiency. If submitting a contractor invoice as proof-of-purchase, invoice must be itemized.
5. Make copies of all documents for your records.
6. Submit your completed application, proof-of-purchase and other supporting documentation, as required, within 90 days of the purchase date and/or by January 5, 2018, (whichever comes first) as rebates are limited and awarded on a first-come, first-served basis.

Mail: IID Rebate Processing Center
P.O. Box 937
Imperial, CA 92251

E-mail: energyrewards@iid.com

Fax: 1-760-482-3359

For questions call the Rebate Processing Center at 1-760-482-3656 (Imperial Valley) or 1-760-396-5656 (Coachella Valley).

Important Information!

- Existing homes only. Rebates are only available for existing homes. New construction homes do not qualify.
- Limited funds. Rebates are limited, not guaranteed and may be terminated without prior notice. Residential rebates are capped at \$5,000 annually per customer account.
- Rebate check time frame. If all program requirements are met, a rebate check is generally mailed within 8-10 weeks, unless your application is selected for inspection, which may take additional time. Incomplete applications will not be processed.
- Keep copies. Keep a copy of your completed application with required documentation (including receipts, invoices, etc.) for your records.
- Participating contractor required. If replacing a Heating Ventilation and Air Conditioning (HVAC) system or installing attic insulation, these projects must be completed by a contractor on IID's Participating Contractor List, unless the customer is self-installing the product. IID's Participating Contractors List is available online at www.iid.com/participatingcontractors.
- Self-installation. Customers that self-install products do not need to work with a contractor; however, are still required to pull proper building permits from their local jurisdiction.
- Rebate frequency. A customer may only receive a rebate for the same product type once every five years.
- NEM customers. Net energy metered (self-generating) customers rebate amount will be determined by the percentage of their total energy usage that is not offset by their photovoltaic system. For example, if only 25% of an NEM customer's energy is supplied by IID than their incentive is reduced to 25% of the rebate amount listed on the application.
- Building permit requirements. Building permits are a requirement of your local jurisdiction (city, county, etc.) for certain projects, including the replacement of a Heating, Ventilation and Air Conditioning (HVAC) system. Failure to apply for a building permit, when one is required, can result in a fine from your local building department. Call your local building department for more information.

Self-Install VS Contractor Install

Whether you self-install your product(s) or hire a contractor, it's important to keep several things in mind.

Participating Contractor

Self-install - Customers that self-install their product(s) do not need to work with a contractor.

Contractor- If replacing a Heating Ventilating and Air Conditioning (HVAC) system or attic insulation, you must work with a contractor on IID's Participating Contractor List, unless you are self-installing the product. IID's Participating Contractor's List is available online at www.iid.com/participatingcontractors. For all other products, a customer can work with a contractor of their choice.

When working with any contractor, it's important to ensure they are properly certified through the California State Licensing Board by calling 1-800-321-CSLB(2752) or visiting their website at www.cslb.ca.gov.

Proof-of-Purchase

Self-install - The proof of purchase can be the store receipt. If the receipt doesn't include the model/item number(s) of the product(s), please submit additional documents from the product that display this information. Labor costs are only considered part of the total purchase price if the product was installed by a contractor.

Contractor - The proof of purchase can be a contractor's invoice with either a zero balance or a "Paid" stamp. The invoice must include the model number(s), serial number(s) of the product(s) and contractor's information.

Building Permit

Whether you self-install or work with a contractor for your project, it may require a building permit. Contact your local building department to determine if one is needed. Building permits are a requirement of your local jurisdiction (city, county, etc.) for certain projects, including the replacement of a Heating, Ventilating and Air Conditioning (HVAC) system. Failure to apply for a building permit, when one is required, can result in a fine. Call your local building department for more information.

Central Cooling and Heating Specification

All equipment/materials must be new and installed at a residence within IID's service territory. Follow manufacturer's installation requirements. Equipment/materials shall meet or exceed all applicable local, state and federal standards. To ensure prompt processing, please include copy of an AHRI certificate which can be provided by your contractor.

Energy-Efficient Central Air Conditioner

There are two types of air conditioners – split systems and packaged units. For split systems, both the condenser and the evaporative coil must be "new" and replaced at the time of installation. The Seasonal Energy Efficiency Ratio (SEER) and the Energy Efficiency Ratio (EER) must meet the specifications for the appropriate types of systems on the rebate form. Both the condensing unit and the evaporative coil model numbers must be listed in combination on the AHRI Directory and meet the efficiency requirements as a combination in order to qualify.

Energy-Efficient Central Heat Pump

All the information listed under central air conditioners applies to central heat pumps. Heat pumps are generally used in all electric homes and they provide both cooling and heating. In addition to SEER rating, heat pumps have a Heating Season Performance Factor (HSPF), which indicates the efficiency of the heating side of the heat pump. Split systems must have a Thermal Expansion Valve, either installed at the factory or in the field.

Additional Resources

ENERGY STAR®

- Find products that carry the ENERGY STAR® label and places that carry them

www.energystar.gov

California Energy Commission

- Appliance information
 - Find out about other energy-efficiency programs
- <http://www.energy.ca.gov/appliances/>

U.S. Department of Energy

- Find energy-efficient measures that qualify for federal rebates
- Learn how to apply for Federal incentives

www.energysavers.gov/financial

Terms and Conditions

1. Funding is available on a first-come, first-served basis. Funds are limited and rebates are not guaranteed. Applications for rebates totaling \$2,500 or more require pre-approval from IID. This program may be modified or terminated without prior notice. All measures must be purchased and installed between January 1, 2017 and December 31, 2017.
2. I understand that the equipment must be new and installed at the residence listed on this application prior to submittal of this application. Resale units, units leased, rebuilt, rented, won as a prize, received in full or partial from insurance claims, or retrofitted units do not qualify. Products installed as a result of new construction do not qualify for a rebate.
3. I understand that the signed and dated application, copies of receipts, invoices and other supporting documentation must be submitted to the IID Rebate Processing Center no later than January 5, 2018.
4. I will allow, if requested, reasonable access to my residence to verify the installed item(s) noted on this application. I understand that a rebate will not be paid or I will be invoiced for the rebate amount, if I refuse a verification inspection.
5. I agree that the selection, purchase, installation, ownership and maintenance of the product or improvement listed in this application are my sole responsibility and that my supplier, installer or contractor who provided these products or improvements is not an agent or representative of IID. I also understand that, with respect to the measures I choose to install, IID makes no warranty, whether expressed or implied, including warranty of merchantability or fitness for any particular purpose. I agree that IID has no liability whatsoever concerning (1) the measures I choose to install; and (2) the workmanship of any third parties. I agree that in no event shall IID's liability for property loss or damage resulting from its activities under this application exceed the total rebate amount paid to me under this application.
6. I agree to continue using the incentivized equipment for the service life of the product (as per manufacturer's recommendations) or for five years, whichever is less. If I do not comply with this requirement, I agree that IID has the right to seek a refund for a prorated amount of the original incentive initially paid to me, based on the period of time that I provided the related energy-efficiency benefits.
7. I understand that the rebate amount per unit will be paid according to the rebate amount per unit in effect at the time the application is received by IID.
8. If a tenant, I understand I am responsible for obtaining the property owner's permission to install the product or improvement for which I am applying for a rebate. My signature on this application indicates I have obtained this permission.
9. I understand that the rebate amount cannot exceed 50 percent of the net purchase price for the measures to be installed, where the net purchase price is defined as the documented purchase cost less any taxes, shipping, insurance coverage and incentives received from other entities (other than tax credits).
10. I understand that if I'm a self-generating customer my rebate amount will be determined by the percentage of my total energy usage that is provided by IID.
11. **TAX LIABILITY**—Rebates and incentives are taxable. You are urged to consult your tax advisor concerning the taxability of rebates. IID is not responsible for any taxes that may be imposed on you as a result of your receipt of this rebate.
12. I certify that I will comply with all program requirements and with all applicable local, state or federal law and property owner and/or homeowner's association requirements, if any. In instances when a contractor is required for the installation of the new measure, I understand it is my responsibility to ensure the contractor holds the appropriate license for the work performed.

Checklist

1. Invoice/receipt must include the model number(s) and serial number(s) of the product(s) (if applicable).
2. Invoice/receipt must show the measure was paid in full.
If providing a contractor invoice as proof of payment, the invoice must be itemized.
3. For HVAC measures, please include a copy of the AHRI certificate verifying the efficiency of the unit. Your contractor can assist you in obtaining the certificate.
4. For windows, if the invoice/receipt does not specify the efficiency of the windows, please include a copy of the stickers that reflect the efficiency of each window installed.
5. Ensure your application has been signed by the appropriate party(ies).
6. Make a copy of all documentation for your records.
7. Submit completed application via mail, email or fax:

Mailing Address: IID Rebate Processing Center
P.O. Box 937
Imperial, CA 92251

Fax: 1-760-482-3359

All forms must be submitted within 90 days of the purchase date or January 5, 2018, whichever comes first.

Qualifying Products and Requirements	
A. ENERGY STAR® Refrigerators	Rebate Amount
Minimum size: 18.0 cubic foot ENERGY STAR® Qualified Model For a list of qualifying ENERGY STAR® products, visit www.energystar.gov . The new refrigerator must be the primary refrigerator used in the home. Limit one refrigerator rebate per installation address.	\$75 / unit
B. ENERGY STAR® Clothes Washer (NEW REBATE)	\$100 / unit
For a list of qualifying ENERGY STAR® products, visit www.energystar.gov . The new clothes washer must be the primary clothes washer used in the home. Limit one clothes washer rebate per installation address.	
C. ENERGY STAR® Qualified Room Air Conditioners	\$100 / unit
For a list of qualifying ENERGY STAR® products, visit www.energystar.gov .	
D. ENERGY STAR® Qualified Dual Pane Windows	\$2 / sq. ft.
Windows must meet the following criteria: SHGC - ≤ 0.25 U-Factor - ≤ 0.31 Rebates available for retrofits only. Performance rating label or manufacturer order confirmation, must be included with the application for each window. U-Factor: measure of heat flow through the window. SHGC: measure of a window's ability to absorb or reflect heat.	
E. Variable Speed Pool Pump	\$200 / unit
New unit must replace existing single-speed or two-speed pool pump. Refer to the Qualifying Pool Pump Equipment List at www.iid.com/residentialrebates for qualified variable speed pump models and manufacturers. Select models also require qualifying controllers. NOTE: Models that are not included on Qualifying Product List do not qualify.	
F. Attic Fan	\$75 / unit (Electric) \$125 / unit (Solar)
Rebates are available for solar powered and electric attic fans. Only one fan per 1,000 sq. ft. of conditioned space will be incentivized.	
G. Shade Screens	\$1 / sq. ft.
Qualifying shade screens must be installed on sun-struck windows only west-, south- and east-facing windows and block at least 80% of the solar heat gain. The screens must be installed on the exterior of clear glass windows that enclose an air-conditioned space. Windows must not be shaded by existing awnings, exterior curtains or blinds or any other exterior shading device. Please include manufacturer's product specifications with application or ensure product details are listed on contractor invoice. NOTE: Motorized or retractable shade structures are not eligible for the rebate.	
H. Evaporative Coolers	\$300 / unit
Refer to the Qualifying Product List at www.iid.com/residentialrebates for qualified models. Models not on Qualifying Product List do not qualify. Unit must be permanently installed, not window mounted. Have UL recognized components. Have a single duct or multi-ducted distribution system. Have either a multi-function manual control switch or a thermostat specifically for evaporative coolers. NOTE: Must be installed in the conditioned area of the home, units installed in unconditioned garages do not qualify.	
I. Radiant Barrier	\$0.30 / sq. ft.
Must be attached to rafters or laid over existing attic insulation. Spray does not qualify. Only conditioned space square footage of first floor qualifies. Radiant heat rejection of 95% or greater. Must meet ENERGY STAR emissivity requirements include manufacturer's product specifications with application or ensure product details are listed on contractor invoice.	
J. Attic Insulation	\$0.30 / sq. ft.
Residence can have up to 7 inches, in depth, of existing insulation. If residence has more than 7 inches of existing insulation, any additional insulation added will not qualify for a rebate. Unless customer is going to self-install, insulation must be installed by an attic insulation contractor on IID's Participating Contractors List www.iid.com/participatingcontractors .	
K. Ductless Mini-Split Systems	\$200 / unit
System must meet or exceed: ≥ 18 SEER Unit must be AHRI Certified, be installed directly in the conditioned space of the home and be installed by a contractor on IID's Participating Contractor's List www.iid.com/participatingcontractors .	
L. Heating Ventilation and Air Conditioning (HVAC) System - AHRI certificate required	Tier 1 - \$125 / ton Tier 2 - \$200 / ton
Heating, Ventilation and Air Conditioning system (split or packaged) must meet the following criteria: Tier 1: Split 15 SEER, 12.5 EER (8.5 HSPF required for heat pumps) - \$125 per ton Package ≥ 14 SEER, ≥ 12 EER (≥ 8 HSPF required for heat pumps) - \$125 per ton Tier 2: Split ≥ 16 SEER, ≥ 13 EER (≥ 8.5 HSPF required for heat pumps) - \$200 per ton SEER - Seasonal Energy Efficiency Ratio EER - High temperature Rating HSPF - Heating Seasonal Performance Factor	



2017 Energy Rewards Residential Rebates

PART 1: APPLICATION AND INSTALLATION INFORMATION

Products must be purchased and installed in 2017 in order to qualify for a rebate. Rebates are not guaranteed and are available on a first-come, first-served basis. The program may be modified without prior notice. Please read the Terms and Conditions on page 3.

A. Account and Customer Information (Account Holder)

IID Contract Account Number		Residence Type (choose one): <input type="checkbox"/> House <input type="checkbox"/> Apartment <input type="checkbox"/> Mobile Home		
Name (as it appears on IID bill)				
Product Installation Address		City	State	Zip
Payment Mailing Address (if different than above)		City	State	Zip
Phone Number		E-mail Address		

B. Program Evaluation

How did you hear about this program? (Choose one)

Bill Insert IID Website Family/Friends Newspaper Radio Other: _____

Why did you install the efficiency measure for this program? (Choose one)

To lower energy consumption Remodel Rebate Dollars Other: _____

C. Payment Release Authorization - If applicable

Please complete this section only if the payee is different than the IID Account Holder. If Payee is a business, please complete a W-9 form and submit along with application. If this section is filled out, the rebate will be issued to the person/business listed below and not the customer.

Payee Name		Payee Type: <input type="checkbox"/> Landlord <input type="checkbox"/> Authorized Representative <input type="checkbox"/> Contractor		
Payee Mailing Address		City	State	Zip
Payee Phone Number		E-mail Address		

D. Customer, Payee and Contractor Agreement

By submitting this application, I (Applicant) agree to the Terms and Conditions of the Energy Rewards Program. I certify that the information I have provided is true and correct. I further certify that the item(s) and/or equipment for which I am requesting a rebate meet(s) the requirements listed on the rebate forms. I am aware of restrictions, codes, ordinances, rules and regulations of which I am in compliance and have obtained the permits necessary with my state/county/city government, property owner, and/or homeowner association. I will provide, if requested, an IID representative reasonable access to my residence to verify the installation of item(s) I have purchased before a rebate is paid. I understand that a rebate will not be paid if I refuse a verification inspection. Also, if there is a Payee listed above in Section C, I am authorizing the payment to be issued to the Payee listed. I understand that my release of payment to the Payee does not exempt me from the requirements outlined on pages two and three of this document.

_____ Signature (IID Account Holder)	_____ Name (Print)	_____ Date
_____ Signature (Payee) - If applicable	_____ Name (Print)	_____ Date

Contractor's signature is only required for projects where customer worked with a contractor for the installation of the product(s). I (Contractor) certify I am a licensed contractor and have followed the applicable permitting requirements, as appropriate, for the product and/or installation work identified on this application and that the information I have provided is true and correct. I further certify that the item(s) and/or equipment for which the customer is requesting a rebate meet the program requirements and are installed and fully operational.

_____ Signature (Contractor)	_____ Name (Print)	_____ Date
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APPLICATION PART 2: PRODUCT AND REBATE AMOUNT (Read page 4 for a complete requirements.)

A. ENERGY STAR® Refrigerator \$75 per unit Limit 1 per household		Rebate Amount
Manufacturer:	Installation Date:	\$
Model #:	Serial #:	
B. ENERGY STAR® Clothes Washer \$100 per unit Limit 1 per household		Rebate Amount
Manufacturer:	Installation Date:	\$
Model #:	Serial #:	
C. ENERGY STAR® Room Air Conditioner \$100 per unit		Rebate Amount
Manufacturer:	Installation Date:	\$
Model #:	Serial #:	
D. ENERGY STAR® Dual Pane Window \$2 per sq. ft. (SHGC ≤ 0.25 & U-Factor ≤ 0.30)		Rebate Amount
# Windows Installed:	Installation Date:	\$
Total window square feet: (Length" x Height") / 144 = Sq. Ft.	IMPORTANT: Ensure to include with your application the performance rating (SHGC and U-Factor) label or manufacturer order confirmation for each window.	
E. Variable Speed Pool Pump \$200 per unit		Rebate Amount
Manufacturer:	Installation Date:	\$
Model #:	Serial #:	
Was the existing unit operable? <input type="checkbox"/> YES <input type="checkbox"/> NO	IMPORTANT: Model must be from IID's Qualifying Product List available at www.iid.com/residentialrebates . See page 4 for complete requirements.	
F. Attic Fan \$75 (Electric) \$125 (Solar) Limit 1 per 1,000 sq. ft.		Rebate Amount
Manufacturer:	Installation Date:	\$
Model #: <input type="checkbox"/> SOLAR <input type="checkbox"/> ELECTRIC	Serial #:	
G. Shade Screens \$1 per sq. ft. - Motorized or retractable shade structures are not eligible.		Rebate Amount
# Screens Installed:	Installation Date:	\$
Total screen square feet: (Length" x Height") / 144 = Sq. Ft.	IMPORTANT: Qualifying shade screens must be installed on sun-struck windows only west-, south- and east-facing windows and block at least 80% of the solar heat gain. See page 4 for complete requirements.	
H. Evaporative Coolers \$300 per unit		Rebate Amount
Manufacturer:	Installation Date:	\$
Model #:	Serial #:	
IMPORTANT: Model must be from IID's Qualifying Product List available at www.iid.com/residentialrebates . See page 4 for complete requirements.		

APPLICATION PART B: PRODUCT AND REBATE AMOUNT CONT.

I. Radiant Barrier \$0.30 per sq. ft. (Heat Rejection of 95% ≤ required) Rebate Amount

Manufacturer:	Installation Date:	\$
Total square feet:	Percentage of radiant heat rejection:	

J. Attic Insulation \$0.30 per sq. ft. (See page 4 for qualifications) Rebate Amount

Manufacturer:	Installation Date:	\$
Total square feet:	Inches (depth) of existing insulation:	
Type of existing insulation (Choose one): <input type="checkbox"/> Fiberglass-Batt <input type="checkbox"/> Fiberglass-Loose <input type="checkbox"/> Rockwool <input type="checkbox"/> Cellulose <input type="checkbox"/> Vermiculite <input type="checkbox"/> Perlite		

K. Ductless Mini Split System \$200 per unit (18 SEER ≤ required) Rebate Amount

Manufacturer:	Installation Date:	\$
Model #:	Serial #:	
SEER:	IMPORTANT: Unit must be AHRI certified and installed by a contractor on IID's current Participating Contractor's List available at www.iid.com/participatingcontractors .	
AHRI Cert. #:		

L. Heating Ventilation and Air Conditioning (HVAC) System \$125 - \$200 per ton Rebate Amount

Tier 1 - \$125 per ton Split Unit - 15 SEER, 12.5 EER (8.5 HSPF for heat pump) Package Unit - ≥ 14 SEER, ≥ 12 EER (8 HSPF for heat pump) Tier 2 - \$200 per ton Split Unit - ≥ 16 SEER, ≥ 13 EER (8.5 HSPF for heat pump)	IMPORTANT: Unit must be AHRI certified and installed by a contractor on IID's current Participating Contractor's List available at www.iid.com/participatingcontractors , unless self-installed.	\$
Manufacturer Name:	Installation Date:	
Condenser Model #:	Condenser Serial #:	
Evaporative Coil Model #:	Evaporative Coil Serial #:	
Total tons:	AHRI Cert. #:	
Was the existing unit operable? <input type="checkbox"/> YES <input type="checkbox"/> NO		

	Total Rebate
Each rebate is capped at 50% of the total purchase price or total service cost.	\$

All forms must be submitted within 90 days from the purchase date or by January 5, 2018, whichever comes first.
 Forms can be submitted to:
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 E-mail - energyrewards@iid.com Fax - 1-760-482-3359